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October 07, 2009

To Whom It May Concern:

I am pleased to offer you this letter of reference for the personal consulting and due diligence services of Robert Cormier the President of R&B Cormier Inc. based in Sault Ste. Marie, Ontario.

Over the last four years Mag Industries has engaged Mr. Cormier to perform eucalyptus and pine inventory due diligence and operational costing on production forests in the Republic Of Congo that allowed our acquisition of 70,000 hectares of plantations and the establishment last year of a \$35 million USD state of the art pulp chipping facility in the port city of Pointe Noire.

In addition Mr. Cormier has been engaged to benchmark production plantation operations from tree nursery through to pulp and saw mills across South America, and research into state of the art harvesting and biomass energy technologies from Europe.

We are pleased with the quality of the results from all projects he has performed for us here in Toronto and for our African operations. Should you have any questions or require additional information please feel to contact me at 416-368-7911, or email Mr. Daniel Orlando our VP of MagForestry in Pointe Noire, Republic Of Congo at dorlando@magindustries.com.

Sincerely,


Dan Orlando
VP MagForestry

